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ESSEX BIO-TECHNOLOGY LIMITED

億勝生物科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1061)

INSIDE INFORMATION

DISTRIBUTION AGREEMENT WITH ELEKTRON TECHNOLOGY UK LIMITED

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

On 3 March 2016 (after trading hours), Zhuhai Essex Medipharma entered into the Distribution Agreement with Elektron, pursuant to which Elektron agreed to appoint Zhuhai Essex Medipharma as its exclusive distributor of an ophthalmic medical device known as “Henson 9000” (including any spare parts) in the PRC.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcement of Essex Bio-Technology Limited (“**Company**”, and together with its subsidiaries, “**Group**”) dated 28 May 2015 in relation to a distribution agreement entered into between an indirect wholly-owned subsidiary of the Company and Elektron Technology UK Limited (“**Elektron**”) in respect of an ophthalmic medical device known as “Macular Pigment Screener II”.

The board of directors of the Company (“**Directors**”) is pleased to announce that on 3 March 2016 (after trading hours), Essex Medipharma (Zhuhai) Company Limited* (珠海億勝醫藥有限公司) (“**Zhuhai Essex Medipharma**”), another indirect wholly-owned subsidiary of the Company, entered into a distribution agreement (“**Distribution Agreement**”) with Elektron, pursuant to which Elektron agreed to appoint Zhuhai Essex Medipharma as its exclusive distributor of an ophthalmic medical device known as “Henson 9000” (including any spare parts)(“**Product**”) in the People’s Republic of China (excluding Taiwan, the Hong Kong Special Administrative Region and the Macau Special Administrative Region) (“**PRC**”).

The appointment under the Distribution Agreement (“**Appointment**”) is for a period of eight years from the date on which Zhuhai Essex Medipharma placed the first purchase order of the Product with Elektron and may be automatically extended for successive periods of two years each, subject to early termination as provided in the Distribution Agreement.

The Product is a medical instrument for screening and managing glaucoma, which is the leading cause of preventable blindness worldwide.

The Group is principally engaged in the manufacturing, selling, marketing and distribution of biopharmaceutical products. Elektron is a company incorporated in England and Wales, the shares of which are listed on the AIM Market of the London Stock Exchange plc, and is principally engaged in the design, manufacturing and marketing of electronic components.

The Directors consider that the Appointment represents a good opportunity for the Group to enhance its co-operation with Elektron and that it will also enable the Group to expand its product range and increase its market share in the ophthalmic medical device market.

On behalf of the Board
Essex Bio-Technology Limited
Ngiam Mia Je Patrick
Chairman

Hong Kong, 3 March 2016

Executive directors of the Company as at the date of this announcement are Mr. Ngiam Mia Je Patrick, Mr. Fang Haizhou and Mr. Zhong Sheng. Independent non-executive directors of the Company as at the date of this announcement are Mr. Fung Chi Ying, Mr. Mauffrey Benoit Jean Marie and Ms. Yeow Mee Mooi.

* for identification purposes only