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ESSEX BIO-TECHNOLOGY LIMITED

億勝生物科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1061)

**VOLUNTARY ANNOUNCEMENT
REPAYMENT OF CONVERTIBLE LOAN
FROM INTERNATIONAL FINANCE CORPORATION**

This announcement is made by Essex Bio-Technology Limited (the “**Company**”) on a voluntary basis.

Reference is made to the announcement of the Company dated 6 July 2016 in relation to the convertible loan agreement entered into between the Company (as borrower) and International Finance Corporation (“**IFC**”) (as lender), pursuant to which IFC has extended to the Company a convertible loan in an aggregate principal amount of HK\$150,000,000 (the “**Convertible Loan**”), and the subsequent announcement of the Company dated 10 July 2020 in relation to the amendment agreement to the convertible loan agreement entered into between the Company and IFC to which the parties conditionally agreed to extend the maturity date of the Convertible Loan for a period of three years to 2 August 2024 (the “**Announcements**”). Unless otherwise stated herein, capitalised terms used in this announcement shall have the same meaning as defined in the Announcements.

The Board is pleased to announce that on 31 July 2024, the Company has repaid the outstanding principal amount of the Convertible Loan in full, together with the accrued interest and the Make Whole Premium.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company and if they are in any doubt about their position, they should consult their professional adviser(s).

On behalf of the Board
Essex Bio-Technology Limited
Ngiam Mia Je Patrick
Chairman

Hong Kong, 31 July 2024

Executive directors of the Company as at the date of this announcement are Mr. Ngiam Mia Je Patrick, Mr. Fang Haizhou, Mr. Ngiam Hian Leng Malcolm and Ms. Yau Lai Man. Independent non-executive directors of the Company as at the date of this announcement are Mr. Fung Chi Ying, Ms. Yeow Mee Mooi and Mr. Yan Man Sing Frankie.