

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Essex Bio-Technology Limited
Date Submitted	02/10/2015

I. Movements in Authorised Share Capital`

1. Ordinary Shares						
(1) Stock code : <u>1061</u> Description : <u>Essex Bio-Technology Limited</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000			
Increase/(decrease)	NIL		NIL			
Balance at close of the month	1,000,000,000	<u>HK\$0.10</u>	HK\$100,000,000			
(2) Stock code : <u>N/A</u> Descri	iption :	N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	<u>N/A</u>	N/A	N/A			

2. Preference Shares

Stock code :	Stock code : <u>N/A</u> Descrip		N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<u>N/A</u>	N/A	N/A
Increase/(decrease	e)	N/A		N/A
Balance at close of	of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N/A</u> <u>N/A</u>		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State* **HK\$100,000,000** :

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	556,750,000	N/A	N/A	N/A
Increase/ (decrease) during the month	221,000	N/A	N/A	<u>N/A</u>
Balance at close of the month	556,971,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and ⁻ class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Granted	LACICISCU	Calleened	Lapsed		
Scheme						
approval at						
the AGM						
(3 / 5 / 2013)						
Ordinary Shares	0	221,000	0	0	221,000	21,779,000
(Note 1)	0	221,000	0		221,000	21,779,000
(Note 1)						
2. N/A						
2. 10/11						
shares	N/A	N/A	N/A	N/A	N/A	N/A
	IN/A	N/A	IN/A	IN/A	IN/A	IN/A
(Note 1)						
3. N/A						
5. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		т	(-1.4. (0.1)	1	221 000	
		10	otal A. (Ordin		221,000	
				nce shares)	N/A	
				Other class)	N/A	
Fotal funds raised dur		from exercise o	f		200	
options (State currenc	:y)			HK\$508,3	300	

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)	N/A					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	N/A					
Subscription price EGM approval date (if applicable)	(
(dd/mm/yyyy) 3. N/A	(/ /)				
	- 	NT / A	NT / A	NT / A		NT / A
(/ /)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	N/A					
Subscription price	11/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)	A	11//11	11/71	11//71	11//71	IN/A
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	N/A					
Subscription price	11/71					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares)	N/A	
		10101		ence shares)	N/A	-
				Other class)	N/A	_

Convertibles (i.e. Convertible i Class and description 1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	N/A					
Subscription price						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
2. IV/A						
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (<i>Note 1</i>)	N/A					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (<i>Note 1</i>)	N/A					
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	N/A					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /))	Total C (Or ^d	ony choree)	N/A	
				ence shares)	N/A N/A N/A	- - -

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full if ap	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-	(/ /) shares (<i>Note</i> 1)	N/A	N/A
2.	N/A		
2			
_			
-	(/ /) shares (<i>Note</i> 1)	N/A	N/A
-	sidies (note 1)		
3.	N/A		
-			
-	(/ /) shares (Note 1)	N/A	N/A
_			
-	Total D. (Ordinary shares)	N/A N/A	
-	(Preference shares) (Other class)	N/A N/A	
	(Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	(/ /)		
	-	currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	NT/ A
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u>1</u> N/A	/A

	Type of Issue		E	<u>For Main</u>	<u>Boa</u>	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	NT / 4
						<u>N/A</u>	<u>N/A</u>

				For Main Boar		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuat (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole (/ /) (/ /)	N/A	N/A
					<u></u> N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issuab (<i>Note 1</i>) – Issue and allotment date : (dd/mm/yyyy)	ole		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other clas	s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	221,000	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)):
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Submitted by:Zhong Sheng
Title:Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.