

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Essex Bio-Technology Limited
Date Submitted	01/09/2015

I. Movements in Authorised Share Capital`

1. Ordinary Shares							
(1) Stock code : <u>1061</u> Description : <u>Essex Bio-Technology Limited</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	1,000,000,000	HKD0.10	HKD100,000,000				
Increase/(decrease)	NIL		NIL				
Balance at close of the month	1,000,000,000	HKD0.10	HKD100,000,000				
(2) Stock code : <u>N/A</u> Descri	ption :	N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	<u>N/A</u>	N/A	N/A				

2. Preference Shares

Stock code :	Stock code : <u>N/A</u> Descrip		N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<u>N/A</u>	N/A	N/A
Increase/(decreas	e)	N/A		N/A
Balance at close of	of the month	N/A	<u>N/A</u>	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State* **HKD100,000,000** :

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	556,750,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	556,750,000	N/A	N/A	<u> </u>

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option S	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	Cronted	Eveneiced	Concelled	Langed		
issuable Share Option	Granted	Exercised	Cancelled	Lapsed		
Scheme						
approval at						
the AGM						
(3 / 5 / 2013)	22 000 000	N 111	N 111) TT	22 000 000
Ordinary Shares	22,000,000	NIL	NIL	NIL	NIL	22,000,000
(Note 1)						
2. N/A						
(/ /)	/.					
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3. N/A						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	1 1/ 2 1	1 1/ / 1	1 1/ 2 1	11/11	1 1/ 2 1	1 1/ 1 1
(1.000 1)		To	otal A. (Ordin	ary shares)	NIL	
				nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised du	ring the month	from exercise o		,		
options (State curren				NIL		
1	J /					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)	N/A					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	<u> </u>					
	- 		NT / A	NT / A		NT / A
(/ /)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	N/A					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A		,				
	- 	NT/A	NT / A	NT/A		NT /A
(/ /)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)	N/A					
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	-					
	 N/A	N/A	N/A	N/A	N/A	N/A
(/ /)			- ** •			11/21
Stock code (if listed)						
Class of shares	XT / A					
issuable (<i>Note 1</i>) Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares)	N/A	
		10141		ence shares)	N/A N/A	-
				Other class)	N/A	_

lass and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (<i>Note 1</i>)	N/A					
EGM approval date (if applicable) (dd/mm/yyyy))2. N/A	(/ /)					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	N/A					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /))	Total C. (Ordin (Prefere	nary shares)	N/A N/A	-

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/	/) N/A	N/A
2. N/A		
	$\frac{1}{10te(1)}$ N/A	N/A
3. <u>N/A</u>		
(/	/) N/A	N/A
Total D. (Ordinary s (Preference s		-
	r class) N/A	-
		_

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	(/ /)		
	C	At price currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N7/4	N7/4
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/2	<u>1</u> v / <i>E</i> x

S. Scrip dividend At price : State currency Issue and allotment (///) S. Scrip dividend At price : State currency Issue and allotment (///) G. Repurchase of shares Class of shares repurchased (Note 1) G. Repurchase of shares Cancellation date : (///) M/A Class of shares EGM approval date: (///) (d/mm/yyyy) N/A Class of shares Cancellation date : (///) (d/mm/yyyy) N/A Class of shares Cancellation date : (///) (d/mm/yyyy) N/A Redemption of shares Class of shares Redemption date : (///) (///) (d/mm/yyyy) N/A Redemption date : (///) (///) (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State Issue and allotment (///) Barproval date: (///) EGM approval date: (///) Barproval date: (///) EGM approval date: (///)	ain Board and GEM listed issu No. of new No. of shares of share issuer issued issuer during the may month issu pursuant pursu thereto thereto close o mon	<u>or Main Boar</u>	Fo			Type of Issue	
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 6. Repurchase of shares Class of shares repurchased (Note 1)			ıble				
EGM approval date: $(//)$ GM approval date: $(//)$ M/A N/A Class of shares	/)	(//)		Issue and allotment	At price : State currency ——	Scrip dividend	5.
N/A 6. Repurchase of shares G. Repurchase of shares Class of shares (d/mm/yyy) EGM approval date: (Id/mm/yyy) EGM approval date: (Id/mm/yyy) Redemption of shares Redemption date : (Id/mm/yyy) EGM approval date: (Id/mm/yyy) N/A Redemption of shares Redemption date : (Id/mm/yyy) EGM approval date: (Id/mm/yyy) N/A Redemption of shares Redemption date : (Id/mm/yyy) EGM approval date: (Id/mm/yyy) N/A Redemption date : (Id/mm/yyy) N/A Redemption date : (Id/mm/yyy) N/A State (Id/mm/yyy) N/A Base and allotment (I// I) Base and allotment (I// I) EGM approval date: (I// I)	/)	(//)		EGM approval date:			
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares $-$ 8. Consideration issue At price : State currency Class of shares issuable $-$ Issue and allotment $(///)$ N/A 8. Consideration issue At price : State currency Issue and allotment $(//)$ Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(///)$ EGM approval date: $(//)$	<u>N/A</u>						
shares $(dd'mm'/yyyy)$ EGM approval date: $(/ /)$ $(dd'mm'/yyyy)$ N/A 7. Redemption of shares Class of shares			ares				
Image: Consideration issue N/A Image: Class of shares redeemed (Note 1) N/A Image: Class of shares redeemed (Note 1) Redemption date : $(///)$ Image: Class of shares redeemed (Note 1) Redemption date : $(///)$ Image: Class of shares redeemed (Note 1) Redemption date : $(///)$ Image: Class of shares issuable redeemed (Note 1) N/A Image: Class of shares issuable redeemed (Note 1) N/A Image: Class of shares issuable redeemed (Note 1) N/A Image: Class of shares issuable redeemed (Note 1) N/A Image: Class of shares issuable redeemed (Note 1) Image: Class of shares issuable redeemed (Note 1) Image: Class of shares issuable redeemed (Note 1) Image: Class of shares issuable redeemed (Note 1) Image: Class of shares issuable redeemed (Note 1) Image: Class of shares issuable redeemed (Note 1) Image: Class of shares issuable redeemed (Note 1) Image: Class of shares issuable redeemed (Note 1) Image: Class of shares issuable redeemed (Note 1) Image: Class of shares issuable redeemed (Note 1) Image: Class of shares issuable redeemed (Note 1) Image: Class of shares issuable redeemed (Note 1) Image: Class of shares issuable redeemed (Note 1) Image: Class of shares issuable redeemed (Note 1) Image: Class of shares issuable redee	/)	(/ /)				Repurchase of shares	6.
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ Issue and allotment date : $(d/mm/yyyy)$ Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date : $(//)$	/)	(/ /)					
7. Redemption of shares redeemed (Note 1) 7. Redemption date: $(///)$ Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: EGM approval date: $(///)$ (dd/mm/yyyy) N/A Redemption date: $(///)$ State Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) EGM approval date:	<u>N/A</u>						
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			ares				
Image: State currency N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	/)	(/ /)		Redemption date : (dd/mm/yyyy)			7.
8. Consideration issue At price : State currency — Class of shares issuable (Note 1) Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date:		(/ /)					
8. Consideration issue At price : State currency — EGM approval date: (////) 8. Consideration issue At price : State currency — EGM approval date: (///)	<u>N/A</u>						
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)			ıble				
EGM approval date: (/ /)	/)	(//)				Consideration issue	8.
(dd/mm/yyyy)		(//)					
<u>N/A</u>	<u>N/A</u>						

				For Main Boar		sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuat (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole (/ /) (/ /)	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issuab (<i>Note 1</i>) - Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble (/ /) (/ /)	N/A	N/A
			Total E.	(Ordinary shares (Preference shares (Other class	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)):
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Submitted by:Zhong Sheng
Title:Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.