

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Essex Bio-Technology Limited
Date Submitted	02/03/2015

I. Movements in Authorised Share Capital`

1. Ordinary Shares						
(1) Stock code : <u>1061</u> Description : <u>Essex Bio-Technology Limited</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	1,000,000,000	HKD0.10	HKD100,000,000			
Increase/(decrease)	NIL		NIL			
Balance at close of the month	1,000,000,000	HKD0.10	HKD100,000,000			
(2) Stock code : <u>N/A</u> Descri	iption :	N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

2. Preference Shares

Stock code : <u>N/A</u>	Descri	ption :	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the r	nonth	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State* **HKD100,000,000** :

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	556,750,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	556,750,000	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option S	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of	No. of new shares of
including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
Share Option				•		
Scheme						
approval at						
the AGM						
(3 / 5 / 2013)						
Ordinary Shares	22,000,000	NIL	NIL	NIL	NIL	22,000,000
(Note 1)						
2. N/A						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	10/11	11/11	1 1/11	11/11	10/71	11/11
<u>3. N/A</u>						
			NT/A	NT/A		
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		Та	otal A. (Ordin	ary shares)	NIL	
		I.		nce shares)	N/A	
				Other class)	<u> </u>	
Total funds raised d	the month	from overeige a			1 1/ / 1	
Total funds raised du options (State curren		nom exercise o	1	NIL		
options (state curren						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)	N/A					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A		,				
	N/A	N/A	N/A	N/A	N/A	NT / A
(/ /) Stock code (if listed) Class of shares	<u>IN/A</u>		N/A	N/A		N/A
issuable (Note 1)	N/A					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
3. N/A	(/ /)				
	-		NT / A	27/4		
(/ /)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares						
issuable (Note 1)	N/A					
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	- -					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)	1N/A	11//2	11/71	11//1	1N/ <i>F</i> A	<u>IN/A</u>
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	N/A					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares)	N/A	
		10111		ence shares)	N/A	-
			(Other class)	N/A	

	vertibles (i.e. Convertible in s and description N/A		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		N/A	N/A	N/A	N/A	N/A	N/A
	Stock code (if listed)						
	issuable (<i>Note 1</i>)	N/A					
2.	EGM approval date (if applicable) (dd/mm/yyyy)) N/A	(/ /)					
	Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
	Class of shares issuable (<i>Note 1</i>) Subscription price	N/A					
3.	EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)					
		N/A	N/A	N/A	N/A	N/A	N/A
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	N/A					
4.	Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)					
т.	17/42						
	Stock code (if listed)	N/A	N/A	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	N/A
	issuable (<i>Note 1</i>) Subscription price EGM approval date	N/A					
	(if applicable) (dd/mm/yyyy)	(/ /))		nary shares) ence shares) Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/	/) N/A	N/A
2. N/A		
	$\frac{1}{10te(1)}$ N/A	N/A
3. <u>N/A</u>		
(/	/) N/A	N/A
Total D. (Ordinary s (Preference s		-
	r class) N/A	-
		_

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	(/ /)		
	-	- currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	NT/ A
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u>IN/A</u>	<u>IN/A</u>

	Type of Issue		F	For Main	Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A

				For Main Boa	rd and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole (/ /) (/ /)	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issuab (<i>Note 1</i>) - Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole (/ /) (/ /)	N/A	N/A
			Total E.	(Ordinary shar (Preference shar (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
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Submitted by:Zhong Sheng
Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.