

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	_31/07	7/2016		
To : Hong Kong Exchanges	and Clearing Lim	ited		
Name of Issuer Date Submitted	Essex Bio-Techi 04/08/2016	nology Lim	ited	
I. Movements in Authorised	Share Capital			
1. Ordinary Shares				
(1) Stock code : <u>1061</u>	Description :	Essex Bi	o-Technolog	y Limited
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month <u>1,000,00</u>	00,000	HK\$0.10	HK\$100,000,000
Increase/(decrease)	NIL			NIL
Balance at close of the mon	th <u>1,000,00</u>	00,000	HK\$0.10	HK\$100,000,000
(2) Stock code : N/A	Description :	N/A		
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			-

2. Preference Shares			
Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	559,541,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	559,541,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme approved at the AGM (3/5/2013) 0 Ordinary Shares 0 0 0 19,209,000 (Note 1) N/A shares (Note 1) N/A shares (Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	he Issuer which	are to be Lis	ted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valuat close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>			
2. N/A	_					
	= 					_
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	_	·				
	_					
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	_	-				
	_					
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price			<u>—</u>			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(١				
(\(\alpha\)\(\text{IIIII}\)\(\gamma\)\(\gamma\)	(/ /	<u> </u>	<u>—</u>			
		Tota		ary shares)	N/A	_
				ce shares) other class)	N/A N/A	_
1			ν,	o. o.aoo,	1 1/ / 7	_

Convertibles (i.e. Converti	ble into Shares of the	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Loan						
(see Remarks)						
	 HK\$	0	Nil	0	Nil	25 422 729
Stock code (if listed)	<u> </u>	0	INII		INII	25,423,728
Class of shares issuable (Note 1) Subscription price EGM approval date	Ordinary Shares HK\$5.90	_				
(if applicable) (dd/mm/yyyy)) 2. N/A	Not applicable					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		,	ary shares) ce shares) ther class)	0 N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2. <u>N/A</u>		
-		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	•
(Preference shares)	N/A	
(Other class)	N/A	•

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,			<u>N/A</u>	N/A
				Class of shares				
			_	issuable (Note 1)	, , ,	,		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares				
			State	issuable (Note 1)	(`		
3.	Placing	At price :	currency	Issue and allotment date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	NI/A
							<u>N/A</u>	N/A

_								
_	Octobrillo I	At a day	State ——	Class of shares issuable (Note 1) Issue and allotment	(/ /			
5.	Scrip dividend	At price :	currency	date: (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(****			<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			(dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			(dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	NI/A
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IN/A	11/74

9.	Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A N/A
		Class of shares issuable (Note 1)	
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A N/A
		Total E. (Ordinary	
		` shareś) <u>I</u>	
		(Preference shares)	
		(Other class) <u>I</u>	N/A
Тс	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (1)	0
		(2)	N/A
Тс	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E):	N/A
To E	otal increase / (decrease) in other classes of sha):	ares during the month (i.e. Total of A to	N/A
(7	These figures should be the same as the relevant apital").)	nt figures under II above ("Movements in	Issued Share

Remarks (if any):
Please refer to the announcement of the Company dated 6 July 2016 for more details.
Submitted by: Thong Chang
Submitted by: Zhong Sheng
Title: Director
(Director, Secretary or other duly authorised officer)
(Director, Georgially of other daily dutheriood ember)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.