

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy):		30/9/2	2020			
To : Hong Kong Exchanges	and Clea	ring Lim	ited			
Name of Issuer	Essex B	io-Techr	nology Lim	ited		
Date Submitted	7/10/202	20				
I. Movements in Authorised	Share Ca	pital				
1. Ordinary Shares						
(1) Stock code : <u>1061</u>	Descrip	tion :	Essex Bi	o-Technolog	y Limited	
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month_	1,000,0	000,000	HK\$0.10	HK\$100,000,000	
Increase/(decrease)	-	NIL			NIL	
Balance at close of the mon	th _	1,000,0	000,000	HK\$0.10	HK\$100,000,000	
(2) Stock code : N/A	Descrip	tion :	N/A			-
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month_					
Increase/(decrease)	-					
Balance at close of the mon	th _					

2. Preference Sh	ares					
Stock code :	N/A	_Descript	tion :	N/A		
			pref	o. of erence ares	(State	Authorised share capital (State currency)
Balance at close	of precedin	g month_				
Increase/(decrea	se)	_			_	
Balance at close	of the mon	th _				
3. Other Classes	of Shares					
Stock code :	N/A	Descript	tion :	N/A		
			clas	of other ses of ares	(State	capital
Balance at close	of precedin	g month_				
Increase/(decrea	se)	_			_	
Balance at close	of the mon	th _				
Total authorised ((State currency)	•	al at the e	nd of th	ne month	HK\$1	00,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	577,937,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	577,937,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme approved at the AGM (3/5/2013) **Ordinary Shares** 0 5,928,507 (Note 1) N/A shares (Note 1) N/A shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$0

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares				·		
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
				· -		<u> </u>
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		,				
(/ /)				· -		<u> </u>
Stock code (if listed)						
Class of shares						
0 1						
Subscription price EGM approval date						
(if applicable)	(/ /)				
		Total B	(Ordina	ary shares)	N/A	
		וטומו ב	`	ice shares)	N/A N/A	_
			•	other class)	N/A	<u>-</u>

Class and description	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Loan						
(see Remarks)						
	 HK\$	0	Nil	0	Nil	25,423,728
Stock code (if listed)	N/A					20,420,720
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price _ EGM approval date	HK\$5.90	<u></u>				
(if applicable) (dd/mm/yyyy)) 2. N/A	Not applicable					
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price _						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ / _)					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price _						
EGM approval date (if applicable)						
1 1 1 1 1 1 1	(/ /)					
4. N/A	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	\ ' ')		Total C. (Ordina	ry shares)	0	
			(Preferen	ce shares)	N/A	- -
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A

(Other class)

N/A

Otl	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1900013340							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44,,,,,,,)			N/A	N/A
				Class of shares				
				issuable (Note 1)	, , ,	,		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,, 33,33)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)	, ,	, ,		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
				EGM approval date: (dd/mm/yyyy)	(/ /	′)	N/A	N/A
							19/73	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /	′)		
				AGM approval date: (dd/mm/yyyy)	(/ /	′)	N/A	N/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /	′)		
				EGM approval date: (dd/mm/yyyy)	(/ /	′)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
				EGM approval date: (dd/mm/yyyy)	(/ /	′)		
				V			N/A	N/A

	Type of Issue				i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		, ,,,,,,				N/A	N/A
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Total	Ε.		dinary		
		(Prefe	erenc			N/A N/A	-
		(1.1010				N/A	- -
To	tal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total o	of A t	o E):	: (1) N/A	
					(2) N/A	
Тс	tal increase / (decrease) in preference shares d	uring the month (i.e. Tot	al of	A to	E):	N/A	
To E	tal increase / (decrease) in other classes of sha	res during the month (i.e	e. Tot	al of	A to	N/A	
(7	hese figures should be the same as the relevan apital").)	t figures under II above	("Mo	vem	ents i	n Issued Sha	re
IV.	Confirmations						

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);							
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;							
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;							
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and							
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.							
	ks (if any):							
	refer to the announcements of the Company dated 6 July 2016 and 10 July 2020 for further							
details.								
Submit	ted by:Fang Haizhou							
Title:	Director							
	(Director, Secretary or other duly authorised officer)							

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.