日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/7/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Essex Bio-Technology Limited
Date Submitted	5/8/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : <u>1061</u> Description : <u>Essex Bio-Technology Limited</u>									
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month	1,000,000,000	<u>HK\$0.10</u>	HK\$100,000,000						
Increase/(decrease)	NIL		NIL						
Balance at close of the month	1,000,000,000	<u>HK\$0.10</u>	<u>HK\$100,000,000</u>						
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares

Stock code : <u>N/A</u>	Description	n : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)			- · ·	
Balance at close of the r	month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	cription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mor	th		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordir	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	577,937,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	577,937,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes c	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant thereto as at close of
including EGM approval date		Movement dur	ing the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
approved at						
the AGM						
(3/ 5/ 2013)						
Ordinary Shares	0	0	0	0	0	5,928,507
(Note 1)						
<u>2. N/A</u>						
shares						
(Note 1)						
(11010 1)						
3. N/A						
shares						
(Note 1)		Tot	tal A. (Ordina	ary charac)	0	
		101		ice shares)	0 N/A	
			•	ther class)	N/A	
Total funda raigad d	uring the me	nth from overei	•		IN/A	
Total funds raised d of options (State cu				HK\$0		

Warrants to Issue Shares of the	Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at close precec mont	e of ling	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
			<u> </u>				
(/ /) Stock code (if listed) Class of shares							
incurrent (Nin(n d)							
Subscription price							
EGM approval date			<u> </u>				
(if applicable)	, , ,	,					
(dd/mm/yyyy)	(/ /)					
<u>2. N/A</u>							
					<u> </u>		
Stock code (if listed)							
Class of shares							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A	, , , , , , , , , , , , , , , , , , ,	/	<u> </u>				
(/ /)							
Stock code (if listed)			<u> </u>				
Class of shares issuable (Note 1)							
Cube existion price			<u> </u>				
EGM approval date			<u> </u>				
(if applicable)	, , , ,	`					
	(/ /)					
<u>4. N/A</u>							
Stock code (if listed)							
Class of shares							
Subscription price			<u> </u>				
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.		ary shares)		-
					ce shares)	N/A	-
				(U	ther class)	N/A	-

Convertibles (i.e. Convertib	le into Shares of the	e Issuer whicl	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Loan						
(see Remarks)						
Ctools and a (if listed)	<u> </u>	0	Nil	0	Nil	25,423,728
Stock code (if listed) _ Class of shares	N/A					
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$5.90					
EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	Not applicable					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
			<u> </u>			
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
<u></u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		Т	otal C. (Ordina		0	_
				ce shares)	N/A	-
			(O)	ther class)	N/A	-

Any Optic	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	er which are to be Liste	ed, including
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
1.	N/A		
-			
-	(/ /)		
-	shares (Note 1)		
2	N/A		
-			
-			
-			
3.	N/A		
-			
-	(/ /)		
-	shares (Note 1)		
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
-	(Other class)	N/A	

Otl	her Movements	in Issued Sha	are Capital					No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue								month
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								<u>N/A</u>	N/A
				Class of shares					
	o "		State	issuable <i>(Note 1)</i> Issue and allotment	(/	1)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)					
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
								<u> </u>	<u> </u>
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(danningyyy)				N/A	<u>N/A</u>
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			,	EGM approval date: (dd/mm/yyyy)	(/	/)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				AGM approval date: (dd/mm/yyyy)	(/	/)	N1/A	N1/A
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)		/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	N/A
10.	Other (Please specify) At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()	N/A	N/A
			Total (Prefe	erer	nc	s es	hares	y S) N/A S) N/A S) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Please refer to the announcements of the Company dated 6 July 2016 and 10 July 2020 for further details.

Submitted by: Fang Haizhou

Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.