

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) : | | 28/2/2 | 2017 | | |
|-------------------------------|----------|-----------|------------------|----------------------------------|---|
| To : Hong Kong Exchanges | and Clea | ring Limi | ted | | |
| Name of Issuer Date Submitted | Essex B | | ology Lim | ited | |
| I. Movements in Authorised | Share Ca | apital | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>1061</u> | _Descrip | otion : | Essex Bi | o-Technolog | y Limited |
| | | | ordinary ares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedir | g month | 1,000,00 | 0,000 | HK\$0.10 | HK\$100,000,000 |
| Increase/(decrease) | | NIL | | | NIL |
| Balance at close of the mon | th | 1,000,00 | 0,000 | HK\$0.10 | HK\$100,000,000 |
| (2) Stock code : N/A | Descrip | otion : | N/A | | |
| | | | ordinary ares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | g month | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the mon | th | | | | |

| 2. Preference Shares | | | | |
|--|-----------|---------------------------|----------------------------------|---|
| Stock code : N/A Descrip | tion : | N/A | | |
| | prefe | o. of rence ares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_ | | | | |
| Increase/(decrease) | | | | |
| | | | | |
| Balance at close of the month | | | | _ |
| 3. Other Classes of Shares | | | | |
| Stock code : N/A Descrip | tion : | N/A | | |
| | class | f other ses of ares | Par value (State currency) | capital |
| Balance at close of preceding month_ | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |
| Total authorised share capital at the e currency): | nd of the | e month (| State HK\$10 | 00,000,000 |

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No of preference | No. of other | | |
|--|--------------|-------------|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 562,149,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A | | |
| Balance at close of the month | 562,149,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (und | er Share Opt | tion Schemes of | of the Issuer) | | | |
|----------------------|--------------|-----------------|----------------|------------|----------------------|------------------------|
| Particulars of | | | | | No. of new shares of | No. of new shares of |
| share option | | | | | issuer issued during | issuer which may be |
| scheme | | | | | the month pursuant | issued pursuant |
| including EGM | ı | Movement duri | na the month | | thereto | thereto as at close of |
| approval date - | | | | | = | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | | | | | | |
| Option Scheme | | | | | | |
| approved at | | | | | | |
| the AGM | | | | | | |
| (3/5/2013) | | | | | | |
| Ordinary Shares | 0 | 0 | 0 | 0 | 0 | 18,901,000 |
| (Note 1) | | | | | | 10,001,000 |
| (14010-1) | | | | | | |
| 2. N/A | | | | | | |
| 2. IV/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | · | | | |
| (Note 1) | | + , | I A (O !' | | • | |
| | | Iota | ıl A. (Ordina | | 0 | |
| | | | (Preference | | N/A | |
| | | | | her class) | N/A | |
| Total funds raised d | | nth from exerc | | | | |
| of options (State cu | rrency) | | | HK\$0 | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of nominal value | Nomina at clo prece | al value se of eding | Exercised during the month | Nominal value at close of the month | • | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|---------------------------|----------------------------|----------------------------|---|-------------------|---|
| 1. IVA | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| 2. N/A | | , | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) 3. N/A | (/ / |) | | | | | |
| | | | | | | | - |
| Class of shares | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ / |) | | | | | |
| (/ /) Stock code (if listed) | | | | | | | |
| · · · · · · · · · · · · · · · · · · · | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | Total B. | (Preferen | ary shares) ce shares) ther class) | N/A N/A N/A | - - |

| Convertibles (i.e. Convertible | e into Shares of the | e Issuer which | ch are to be Liste | ed) | | |
|---|--------------------------------------|------------------------------------|----------------------------------|---|--|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Convertible Loan | <u>—</u> | | | | | |
| (see Remarks) | | | | | | |
| | HK\$ | 0 | Nil | 0 | Nil | 25,423,728 |
| Stock code (if listed) | N/A | U | | | INII | 25,425,726 |
| Class of shares issuable (Note 1) Subscription price EGM approval date | Ordinary Shares HK\$5.90 | - - | | | | |
| (if applicable) (dd/mm/yyyy)) 2. N/A | Not applicable | | | | | |
| | <u> </u> | | | | | |
| Charles and a (if lintary) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | (/ /) | | | | | |
| (dd/mm/yyyy) 4. N/A | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | _ | | | | |
| | | | | ry shares) ce shares) ther class) | | - - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full | I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------|--|--|---|
| 1. | N/A | | |
| - | | | |
|] | (/ /) | | |
| | shares (Note 1) | | |
| 2 | N/A | | |
| | 1477 | | |
| - | | | |
| - | shares (Note 1) | | |
| - | Shares (Note 1) | | |
| 3. | N/A | | |
| | | | |
| - | (/ /) | | |
| | shares (Note 1) | | |
| | Total D. (Ordinary charce) | NI/A | |
| - | Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| - | (Other class) | N/A | · |
| | (, | | • |

| | her Movements Type of Issue | iii issueu SIIi | are Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|------------------------------|-----------------|-------------------|--|-------|---|---|---|
| 1. | Rights issue | At price : | State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 2. | Open offer | At price : | State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 3. | Placing | At price : | State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | ŕ | N/A | N/A |
| 4. | Bonus issue | | | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | |) | N/A | N/A |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|--------------------|---|-------|---|---|---|
| | - 7/ | | | Class of shares | | | | |
| | | | State —— | issuable (Note 1) | (/ / | ١ | | |
| 5. | Scrip dividend | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / | , | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | N1/A |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | N/A | IWA |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (447 | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (| | | N/A | N/A |
| | | | | | | | | |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|------------------|---|---|
| | Class of shares | | | |
| | issuable (Note 1) | | | |
| Capital reorganisation | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | EGM approval date: (/ / |) | | |
| | (dd/mm/yyyy) | | N/A | N/A |
| | | | | |
| | Class of sharesissuable (Note 1) | | | |
| 10. Other (Please specify) At price : State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | EGM approval date: (/ / (dd/mm/yyyy) |) | N/A | N/A |
| | | dinary | | |
| | sł Preference sł) | nares) nares) | | _ |
| | (Other | | | - |
| | | | | |
| | | | | |
| Total increase / (decrease) in ordinary shares dur | ing the month (i.e. Total of A to E) | : (1) | | |
| | | (2) | | |
| Total increase / (decrease) in preference shares | during the month (i.e. Total of A to | E): | N/A | |
| Total increase / (decrease) in other classes of shall E): | ares during the month (i.e. Total o | f A to | N/A | |
| (These figures should be the same as the releval Capital").) | nt figures under II above ("Movem | ents i | n İssued Si | nare |

| Remarks (if any): |
|--|
| Please refer to the announcement of the Company dated 6 July 2016 for further details. |
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| |
| Submitted by: _Zhong Sheng |
| Cashinton by: |
| Title: Director |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.