

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :					
To : Hong Kong Exchanges	and Clearing Lir	nited			
Name of Issuer Date Submitted	Essex Bio-Tech 8/5/2017	nnology Lim	iited		
I. Movements in Authorised	Share Capital				
1. Ordinary Shares					
(1) Stock code : <u>1061</u>	Description :	Essex Bi	o-Technolog	y Limited	
		f ordinary nares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month 1,000,000,000			HK\$0.10	HK\$100,000,000	
Increase/(decrease) NIL				NIL	
Balance at close of the mon	th <u>1,000,0</u>	00,000	HK\$0.10	HK\$100,000,000	
(2) Stock code : N/A	Description :	N/A			
		f ordinary nares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares				
Stock code : N/A Descri	ption : N/A			
	No. of preference shares	Par value (State currency)	capital	
Balance at close of preceding month	1			
Increase/(decrease)		_		
Balance at close of the month		_		
3. Other Classes of Shares				
Stock code : N/A Descri	ption : N/A			
	No. of other classes of shares	Par value (State currency)	capital	
Balance at close of preceding month	1			
Increase/(decrease)		_		
Balance at close of the month		<u>-</u>		
Total authorised share capital at the end of the month (State HK\$100,000,000 currency):				

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2) share		classes of shares		
Balance at close of preceding month	562,149,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	562,149,000	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme approved at the AGM (3/5/2013) Ordinary Shares 0 0 18,901,000 (Note 1) N/A shares (Note 1) N/A shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$0

Warrants to Issue Shares of the	ne Issuer which	are to be Lis	sted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va at close o precedino month	f Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
I						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	_					
	_					
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(\				
3. N/A	(/ /)				
	- -					
(/ /)	-		_			-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy) 4. N/A	(/ /)				
	_					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		To	tal B. (Ordina	ary shares)	N/A	
		.0		ice shares)	N/A	- -
				ther class)	N/A	_

Con	vertibles (i.e. Convertib	le into Shares of th	e Issuer whic	h are to be Liste	ed)		
	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Convertible Loan						
-	(see Remarks)						
-		 UI/¢	0	Niil	0	NII	25 422 720
	Stock code (if listed)	HK\$ N/A	0	Nil	0	Nil	25,423,728
	Class of shares	14/73					
	issuable (Note 1)	Ordinary Shares	i				
	Subscription price	HK\$5.90					
	EGM approval date						
	(if applicable) (dd/mm/yyyy))	Not applicable					
2.	N/A	140t applicable					
	14/74						
-							
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1) Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
3.	N/A						
-	Stock code (if listed)						-
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(ii applicable) (dd/mm/yyyy)	(/ /)					
4.	N/A	, , , , , , , , , , , , , , , , , , , ,					
	Stock code (if listed) _						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)	<u> </u>	5. (-1.0. (O. !!		0	
				otal C. (Ordina)	ary shares) ce shares)	0 N/A	_
				,	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A		
(/ /)		
shares (Note 1)		
·		-
N/A		
(/ /)		
shares (Note 1)		
N/A		
(/ /)		
shares (Note 1)		
T. (10 (0 ii)		
(Other class)	IN/A	-
	pplicable, and class of shares issuable: N/A (/ /) shares (Note 1) N/A (/ /) shares (Note 1) N/A	of issuer issued during the month pursuant thereto I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A (/ /)

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or issue			Class of shares				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
			State	issuable (Note 1) Issue and allotment	(/ /)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)	(, ,	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44,11111)			N/A	N/A
				Class of shares				
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	N/A
1								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			State ——	issuable (Note 1)	(/ /)		
5.	Scrip dividend	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(,		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(447			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares					
		issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date:	(/	/)		
		(dd/mm/yyyy)				N/A	N/A
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	<u>N/A</u>
		Total I	Ε.	•	dinary		
		(Prefe		ce sh	nares		-
			(O	ther	class) N/A	-
							J
To	tal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total (of A t	to F)	: (1) 0	
		((–,	(2		
To	tal increase / (decrease) in preference shares d	luring the month (i.e. Tota	al of	A to		N/A	
To	tal increase / (decrease) in other classes of sha	,			•	N/A	
	: hese figures should be the same as the relevan apital").)	t figures under II above	("Mo	vem	ents	in Issued SI	nare

Remarks (if any):						
Please refer to the announcement of the Company dated 6 July 2016 for further details.						
· · · · · · · · · · · · · · · · · · ·						
						
Submitted by: Zhong Sheng						
·						
Title:Director						
(Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.