

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/9/	2019			
To : Hong Kong Exchanges	and Clea	ring Lim	ited			
Name of Issuer Date Submitted	Essex B 3/10/201		nology Lim	ited		
. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 1061	Descrip	tion :	Essex Bi	o-Technolog	y Limited	
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month	1,000,	000,000	HK\$0.10	HK\$100,000,000	
Increase/(decrease)	-	NIL			NIL	
Balance at close of the mon	th _	1,000,	000,000	HK\$0.10	HK\$100,000,000	
(2) Stock code : N/A	Descrip	tion :	N/A			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month					
Increase/(decrease)	-					
Balance at close of the mon	th _					

2. Preference Shares			
Stock code : N/A De	escription : N/A	1	
	No. of preference shares	Par value e (State currency)	•
Balance at close of preceding m	onth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A De	escription : <u>N/A</u>	A	
	No. of oth classes of shares	of (State	capital
Balance at close of preceding m	onth		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at	the end of the mo	onth (State HK\$1	00.000.000

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other
	(1)	(1) (2)		classes of shares
Balance at close of preceding month	578,807,000	N/A	N/A	N/A
Increase/ (decrease) during the month	(870,000)	N/A	N/A	N/A
Balance at close of the month	577,937,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant scheme issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Cancelled Lapsed Granted Exercised 1. Share Option Scheme approved at the AGM (3/5/2013) 0 **Ordinary Shares** 0 0 8,243,000 (Note 1) N/A shares (Note 1) N/A shares (Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) HK\$0

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	•			
2. N/A						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)				<u> </u>		_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(,	•			
(/ /)						-
Stock code (if listed)						
Class of shares			•			
issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable)	1 1 1	\				
(dd/mm/yyyy)	(/ /)	•			
		Total E		ary shares)	N/A	_
				ce shares)	N/A	_
			(O	ther class)	N/A	_

<u> Convertibles (i.e. Convertib</u>	le into Shares of the	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Loan						
(see Remarks)						
	— HK\$	0	Nil	0	Nil	25,423,728
Stock code (if listed)	N/A					
Class of shares	·					
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$5.90					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	Not applicable					
2. N/A						
	<u></u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u></u>					
Stock code (if listed) _						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)					
4. N/A						
0. 1						
Stock code (if listed) _						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	(otal C. (Ordina	ary shares)	0	
		•		ce shares)	N/A	_
				ther class)	N/A	_
			` -	,		=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Otl	her Movements	in Issued Sha	re Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Olara of allace				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment	(/ /)		
0.	Comp dividend	7 tt prioc .	currency ———	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)	`	,	N/A	N/A
				Class of shares	<u>Ordina</u>	<u>ry</u>		
6.	Repurchase of shares			repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	(30/9/20	19)		
				AGM approval date: (dd/mm/yyyy)	(30/4/20	19)	(870,000)	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of the month
		Class of shares					
		issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
		EGM approval date:	(/	/ /)		
		(dd/mm/yyyy)				N/A	N/A
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
		EGM approval date: (dd/mm/yyyy)	(/	′ /)	N/A	N/A
		Total	E.	(Or	dinar	y) (0 7 0,000)	
		(Prefe	eren			(870,000) N/A	<u>-</u>
			(O	ther	class	N/A	- -
To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total o	of A	to E): (1	(870,00	00)
	, ,	•		,	(2	- N1/A	
To	otal increase / (decrease) in preference shares o	during the month (i.e. Tot	al of	A to		N/A	
To	otal increase / (decrease) in other classes of sha	,			•	N/A	
	: These figures should be the same as the relevar apital").)	nt figures under II above	("Mo	oven	nents	in Issued Sha	re

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

	(iv)	all the securities of each class are in all respects identical (Note 3);	1						
	(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;							
	(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	Ī						
	(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and							
	(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.							
		refer to the announcement of the Company dated 6 July 2016 for further details.							
	Submitt	red by: Zhong Sheng							
	Title:	Director							
		(Director, Secretary or other duly authorised officer)							
•									

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.